FOOD-SERVICE CHAIN STOCK ANALYSIS TABLE

Index drops 3.1 points with mixed trading

(Continued from page 86)

four-day week was significantly lighter than usual. Seventy-four stocks on the *NRN* listings traded slower than their 12-week averages.

Kelly-Johnston, a Chi-Chi's operator and owner of the Duff's cafeteria chain, topped both the volume trends and price losers' lists. The company's stock price plummeted 63¢ per share, to $1.75, as more than 12% of its shares changed hands.

More than 10% of Winners Corp.'s stock traded, as the stock fell 38¢, to $5.63.

McDonald's was among the 10 top price gainers for the week, adding $2.38, to close at $53.38.

Hamburger Hamlets and International Dairy Queen held their 52-week highs unchanged from last week. IDQ closed at $41 and Hamburger Hamlets closed at $12.25.

Some of the biggest restaurant issues were mixed: Wendy's, up 75¢, to $17.50. T.G.I. Friday's, up 25¢, to $9.13. Shoney's, down $1.63, to $30.25. Saga, down $2, to $31.50. Ponderosa, unchanged at $13.75. Pizza Inn, down 63¢, to $7.63. Naugles, unchanged at $8. Morrison, up 38¢, to $16.88. Jerrico, down 13¢, to $17.38. Dunkin' Donuts, up 75¢, to $23.38. Church's Fried Chicken, up 38¢, to $28.38.

Among the leveraged buyout candidates, ARA Services rose 63¢, to $70.75.

VOLUME TREND LEADERS

Company Name	Volume Trend Change %	Company Name	Volume Trend Change %
Kelly-Johnston	457.4	Ponderosa Sys	47.7
Winners Cp	275.3	SIS Cp	46.9
Chi-Chi's	92.7	Amer Rest	45.8
Consul Restaurant	60.5	Restaurant Sys	40.0
Morrison Inc	55.7	Nathans	38.5

TOP TEN GAINERS

Company Name	Weekly Price Change %	Company Name	Weekly Price Change %
Kapok Cp	30.0	Calibre Cp	7.1
Cracker Barrel	12.0	Ch Full O Nut	6.3
Vicorp Restaurants	8.7	Nathans	5.6
Esteban Foods	7.7	Karcher Carl	5.0
Amer Rest	7.7	McDonald's Cp	4.7

TOP TEN LOSERS

Company Name	Weekly Price Change %	Company Name	Weekly Price Change %
Kelly-Johnston	- 26.3	Brock Hotel Cp	- 12.5
Mr Steak	- 16.7	Pancho Mex Buffet	- 10.7
Good Taco	- 14.3	Fast Food Oper	- 9.5
Ritzys G D	- 13.6	Consul Restaurant	- 8.9
Maverick Rest	- 12.5	Concept Dev	- 8.6

Stock Market / Financial Update

Company and Market	11-23-84 Close	Price: Weekly Change Amt.	Price: Weekly Change Pct.	Price: Weekly Range High	Price: Weekly Range Low	Price: 52-Week Range High	Price: 52-Week Range Low	Volume: Weekly Shares Traded Total (100)	Volume: Weekly Shares Traded % Out	Volume: 12-Week Avg. Vol. As % Out	Volume: Volume Trend Change %	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld. %	Latest Report: New Report	Latest Report: Period	Latest Report: Date Ended	Latest Quarter: Revenue $Mil	Latest Quarter: Revenue Chg. %	Latest Quarter: Net Income $Mil	Latest Quarter: Net Income Chg. %	Latest Quarter: E.P.S. $	Latest Quarter: E.P.S. Chg. %	Year-to-Date: Revenue $Mil	Year-to-Date: Revenue Chg. %	Year-to-Date: Net Income $Mil	Year-to-Date: Net Income Chg. %	Year-to-Date: E.P.S. $
Food-Service Operators																												
A&M Food Svcs O	3.75	.00	.0	4.13	3.75	8.75	3.75	63	.18	.37	- 51.4	10.7	.00	.0	—	9 mos.	09-84	8.1	25.6	.4	.0	.11	- 26.7	22.1	28.5	1.1	22.2	.30
Acapulco Rest O	4.00	- .25	- 5.9	4.25	4.00	6.38	3.88	43	.17	.40	- 57.5	NE	.00	.0	—	9 mos.	07-84	19.0	86.3	.0	- 100.0	.01	- 91.7	28.3	.7	.3	NE	.14
Amer Rest O	3.50	.25	7.7	3.75	3.25	6.00	3.25	197	.86	.59	45.8	12.5	.00	.0		3 mos.	04-84	4.5	21.6	.1	.0	.07	16.7	4.5	21.6	.1	.0	.07
ARA Services N	70.75	.63	.9	70.88	70.13	70.88	40.25	5,892	4.89	4.91	- .4	13.6	2.10	3.0	—	fiscal	09-84	835.8	7.7	14.2	34.0	1.12	31.8	3406.1	11.4	64.4	19.9	5.19
Assoc Hosts M	13.75	- .63	- 4.3	14.25	13.25	17.13	10.50	1,096	2.48	5.44	- 54.4	15.8	.12	.9	—	9 mos.	06-84	24.0	3.9	1.1	10.0	.23	4.5	71.1	9.0	3.0	30.4	.66
Beefsteak Char A	2.63	- .13	- 4.5	2.75	2.38	5.00	2.38	228	.40	.60	- 33.3	2.0	.00	.0	—	9 mos.	07-84	19.9	- 12.3	(.4)	NC	.07	600.0	68.7	- 6.4	(1.7)	- 100.0	.30
Bob Evans Farms M	17.75	.25	1.4	17.75	17.25	23.75	14.75	783	.48	.35	37.1	17.8	.30	1.7	—	3 mos.	07-84	54.0	14.2	4.4	7.3	.27	8.0	54.0	14.2	4.4	7.3	.27
Calibre Cp M	3.75	.25	7.1	3.75	3.25	9.00	3.25	39	.13	.19	- 31.6	NE	.00	.0		9 mos.	04-84	3.7	131.3	(.2)	NC	(.08)	- 100.0	10.4	121.3	(.9)	- 100.0	(.31)
Calny Food M	9.13	- .13	- 1.4	9.13	9.00	10.75	7.25	980	2.17	1.74	24.7	16.0	.16	1.8	—	6 mos.	08-84	13.0	19.3	.5	.0	.12	- 7.7	25.0	14.7	1.4	40.0	.31
Capt Crab Inc M	1.88	.00	.0	1.88	1.75	6.13	1.63	1,182	1.03	2.22	- 53.6	NE	.00	.0	—	9 mos.	05-84	2.6	766.7	(.5)	NC	(.04)	NC	3.7	362.5	(.6)	NC	(.05)
Carrols Cp N	9.38	.25	2.7	9.50	9.00	10.88	7.13	379	.49	.69	- 29.0	14.2	.05	.5		3 mos.	08-84	38.3	19.3	2.1	16.7	.28	- 6.7	38.3	19.3	2.1	16.7	.28
Chi-Chi's M	10.75	- .25	- 2.3	10.88	10.00	24.88	10.00	24,216	9.00	4.67	92.7	15.4	.00	.0	—	3 mos.	07-84	45.2	27.3	5.0	38.9	.19	26.7	45.2	27.3	5.0	38.9	.19
Chilis Inc O	22.88	- .13	- .5	23.00	22.13	24.25	12.75	1,542	3.43	4.43	- 22.6	38.8	.00	.0	—	3 mos.	09-84	15.0	47.1	.9	125.0	.21	75.0	15.0	47.1	.9	125.0	.21
Churchs Fr Ch N	28.38	.38	1.3	28.38	27.63	30.50	21.25	2,397	1.27	1.84	- 31.0	14.8	.80	2.8	—	9 mos.	09-84	124.8	13.0	10.4	- 2.8	.55	- 1.8	355.5	17.4	28.1	19.6	1.49
Collins Foods N	14.25	- 1.34	- 8.6	15.25	13.88	16.94	9.91	685	.52	1.02	- 49.0	11.5	.16	1.1	—	3 mos.	07-84	115.1	24.3	4.8	23.1	.37	19.4	115.1	24.3	4.8	23.1	.37
Concept Dev O	8.00	- .75	- 8.6	8.25	8.00	17.69	6.00	65	.13	1.92	- 93.2	15.4	.00a	.0	NEW	3 mos.	09-84	10.9	19.8	2.1	133.3	.00	- 100.0	10.9	19.8	2.1	133.3	.00
Consol Prdts M	5.00	.00	.0	5.00	5.00	9.50	4.75	29	.08	.74	- 89.2	16.7	.00	.0	—	9 mos.	06-84	16.0	3.9	.3	- 40.0	.09	.0	51.4	6.4	.7	- 12.5	.19
Consul Restaurant M	5.13	- .50	- 8.9	5.63	4.75	16.88	5.13	1,445	3.21	2.00	60.5	20.5	.00	.0	—	3 mos.	06-84	21.1	33.5	.0	- 100.0	.01	- 87.5	21.1	33.5	.0	- 100.0	.01
Cracker Barrel M	14.00	1.50	12.0	14.50	11.75	23.50	11.75	816	2.91	5.34	- 45.5	14.3	.14	1.0	—	fiscal	07-84	17.3	21.8	1.2	20.0	.46	12.2	56.9	24.5	2.7	35.0	.98
Cucos Inc O	3.75	.00	.0	4.50	3.75	5.00	3.50	34	.30	.39	- 23.1	19.7	.00	.0	—	9 mos.	03-84	.7	NC	.1	NC	.03	NC	2.1	NC	.1	NC	.10
Denny's Inc N	41.38	.00	.0	41.50	41.25	41.63	30.25	5,655	3.66	3.64	.5	15.6	.72	1.7	—	3 mos.	09-84	326.4	1.9	12.1	- 12.3	.75	- 11.8	326.4	1.9	12.1	- 12.3	.75
Diversifoods M	10.38	- .50	- 4.6	11.00	9.75	19.13	9.75	28,379	8.47	10.49	- 19.3	11.4	.26	2.5	—	9 mos.	09-84	148.8	16.0	7.0	- 26.3	.21	- 25.0	420.7	17.1	22.2	- 9.8	.66
DLites Of Amer O	14.25	.13	.9	14.38	13.25	14.38	11.50	1,154	2.36	NC	NC	NM	.00	.0		3 mos.	06-84	2.4	71.4	.0	NC	.01	- 50.0	2.4	71.4	.0	NC	.01
Dunkin Donuts M	23.38	.75	3.3	23.38	22.25	26.25	18.13	331	.70	.93	- 24.7	12.8	.32	1.4	—	9 mos.	07-84	21.9	30.4	2.3	9.5	.48	17.1	66.4	16.5	7.0	14.8	1.44
El Chico M	8.63	.00	.0	8.75	8.63	14.75	7.75	153	.33	2.05	- 83.9	10.8	.00	.0	—	3 mos.	08-84	21.1	9.9	.9	.0	.20	.0	21.1	9.9	.9	.0	.20
El Torito Rest N	11.63	- .63	- 5.1	12.38	10.88	14.63	9.00	320	.29	.31	- 6.5	12.2	.00	.0	—	9 mos.	09-84	65.9	17.3	4.1	5.1	.35	40.0	189.0	20.5	9.0	32.4	.78
Fast Food Oper O	1.19	- .13	- 9.5	1.25	1.19	2.69	.69	430	.73	1.03	- 29.1	19.8	.00	.0	—	fiscal	12-83	1.8	38.5	.0	NC	.01	NC	6.1	32.6	.3	.0	.06
Flakey Jakes M	7.38	- .13	- 1.7	7.38	7.13	9.13	4.00	1,026	1.47	1.84	- 20.1	NE	.00	.0	—	9 mos.	09-84	3.3	NC	(.3)	NC	(.05)	NC	6.6	NC	(.7)	NC	(.11)
Frisch's A	15.25	.06	.4	15.75	15.25	16.38	12.00	43	.10	.18	- 44.4	16.9	.22	1.4	—	3 mos.	08-84	40.5	7.4	1.7	.0	.19	- 52.5	40.5	7.4	1.7	.0	.19
Fuddruckers Inc M	12.75	.38	3.0	12.88	12.38	17.50	9.25	1,048	1.61	1.53	5.2	NM	.00	.0	—	6 mos.	06-84	5.4	NC	(.4)	NC	(.06)	NC	9.7	NC	(.6)	NC	(.09)
Garcias Scot M	2.75	- .25	- 8.3	2.88	2.63	8.50	2.63	621	1.04	1.25	- 16.8	NE	.00	.0	—	6 mos.	06-84	12.6	40.0	.2	NE	.03	NE	29.7	57.1	.0	NE	.00
Good Taco M	1.50	- .25	- 14.3	1.63	1.50	7.00	1.50	195	.80	1.36	- 41.2	NE	.00	.0		6 mos.	08-84	.3	50.0	(.3)	NE	(.11)	NE	.7	133.3	(.6)	NE	(.24)
Hamburg Hamlet O	12.25	.00	.0	13.00	12.25	12.25	9.75	1	.01	.17	- 94.1	10.6	.00	.0	—	fiscal	03-84	9.3	2.2	.2	NE	.30	NE	35.5	4.4	.8	NE	1.16
Hungry Tiger M	4.88	.13	2.6	4.88	4.50	9.00	4.25	136	.48	1.12	- 57.1	27.1	.00	.0	—	fiscal	08-84	14.9	- 11.8	(.2)	NE	(.05)	NE	67.3	5.5	.5	NC	.18
Intl Dairy Queen O	41.00	.00	.0	42.00	41.00	41.00	32.50	7	.03	.26	- 88.5	11.9	.00	.0	—	9 mos.	08-84	40.8	8.2	(26.6)	- 100.0	1.61	15.8	106.5	14.3	6.6	6.5	3.03
Intl King Tab M	16.25	.50	3.2	16.25	15.75	18.63	11.38	45	.16	1.85	- 91.4	12.1	.00a	.0	—	3 mos.	09-84	19.2	6.7	1.1	37.5	.36	24.1	19.2	6.7	1.1	37.5	.36
JB's Rest M	14.25	.00	.0	14.25	13.88	16.25	10.38	131	.57	1.38	- 58.7	12.8	.20	1.4	—	9 mos.	06-84	22.2	32.1	1.0	25.0	.42	20.0	48.7	23.0	1.9	26.7	.80
Jerrico Inc M	17.38	- .13	- .7	17.50	17.13	19.63	11.88	1,434	.91	4.77	- 80.9	13.4	.12	.7	—	3 mos.	09-84	131.9	7.6	6.3	6.8	.39	5.4	131.9	7.6	6.3	6.8	.39
Kapok Cp A	3.25	.75	30.0	3.25	2.63	5.88	1.13	725	3.23	2.58	25.2	NE	.00	.0	—	fiscal	09-83	3.1	72.2	(4.6)	NE	(.33)	NE	12.3	7.9	(2.7)	NE	(1.29)
Karcher Carl M	15.75	.75	5.0	15.75	14.63	35.50	14.63	965	1.37	3.16	- 56.6	9.7	.00	.0	—	6 mos.	07-84	80.7	17.1	3.3	- 2.9	.50	8.7	178.8	19.5	6.9	3.0	.98
Kelly-Johnston M	1.75	- .63	- 26.3	2.38	1.25	16.00	1.25	10,601	12.43	2.23	457.4	NE	.00	.0	—	3 mos.	06-84	28.3	155.0	(3.7)	- 100.0	(.44)	- 100.0	28.3	155.0	(3.7)	- 100.0	(.44)
Luby's Cafe N	29.38	- .13	- .4	29.38	28.75	32.00	23.63	149	.12	.21	- 42.9	20.5	.54	1.8	—	fiscal	08-84	48.7	32.7	5.0	28.2	.41	28.1	174.9	23.7	17.4	25.2	1.43
Marcus Corp O	14.88	.25	1.7	15.13	14.63	15.25	11.38	126	.25	.25	.0	10.3	.28	1.9	—	3 mos.	08-84	33.5	2.8	2.8	3.7	.55	1.9	33.5	2.8	2.8	3.7	.55
Marriott Corp N	76.13	2.13	2.9	76.75	72.13	80.25	58.50	1,671	.65	.70	- 7.1	16.8	.44	.6	—	9 mos.	09-84	834.2	11.7	35.6	- 2.7	1.33	.8	2402.7	15.1	92.6	10.0	3.41
Maverick Rest O	4.38	- .63	- 12.5	4.75	4.38	7.00	4.38	142	.29	.31	- 6.5	33.7	.00	.0	—	6 mos.	07-84	2.9	NC	.3	NC	.05	NC	5.3	NC	.5	NC	.10
McDonald's Cp N	53.38	2.38	4.7	53.38	50.38	55.88	40.84	8,756	.99	1.18	- 16.1	12.5	.82	1.5	—	9 mos.	09-84	944.7	8.3	114.3	13.6	1.29	14.2	2555.0	12.1	297.9	13.4	3.36
Morrison Inc M	16.88	.38	2.3	16.88	15.50	19.63	13.13	2,250	1.65	1.06	55.7	11.0	.48	2.8	—	3 mos.	08-84	117.9	5.6	4.9	11.4	.36	16.1	117.9	5.6	4.9	11.4	.36
Mr Steak O	1.25	- .25	- 16.7	1.50	1.25	3.34	1.25	622	1.30	1.21	7.4	NE	.00	.0	—	9 mos.	06-84	17.1	2.4	(.5)	- 100.0	(.12)	- 100.0	49.8	12.2	(.5)	- 100.0	(.11)
Nathans O	2.38	.13	5.6	2.63	2.25	2.97	1.78	160	.72	.52	38.5	9.1	.00a	.0	—	3 mos.	06-84	6.1	13.0	.4	100.0	.18	63.6	6.1	13.0	.4	100.0	.18
Natl Pizza O	8.00	.00	.0	8.75	8.00	9.75	7.50	115	.21	.48	- 56.3	10.5	.00	.0	NEW	6 mos.	09-84	10.4	8.3	.9	- 18.2	.19	- 17.4	20.5	10.8	2.0	- 9.1	.41
Naugles Inc M	8.00	.00	.0	8.13	7.88	20.25	7.00	142	.31	1.78	- 82.6	NE	.00	.0	—	fiscal	06-84	27.2	17.7	.1	- 87.5	.03	- 80.0	114.8	32.4	(5.1)	- 100.0	(1.09)

All data is based on sources believed to be reliable, but its accuracy is not guaranteed. Every effort will be made to correct errors, when discovered, in future issues.

Reporting Period

3 mos. - First quarter of fiscal year
6 mos. - First six months of fiscal year
9 mos. - First nine months of fiscal year
fiscal - Fiscal year
NEW - New report since last issue

General Field Footnotes

NA - Not available or not applicable.
NC - Data required for calculation currently incomplete in our files.
NE - Negative earnings invalidate calculations.
NM - No meaningful figure.
a - Under dividend amount, an 'a' indicates a stock dividend.
b - Indicates cash plus stock dividend when applied to dividend amount column.

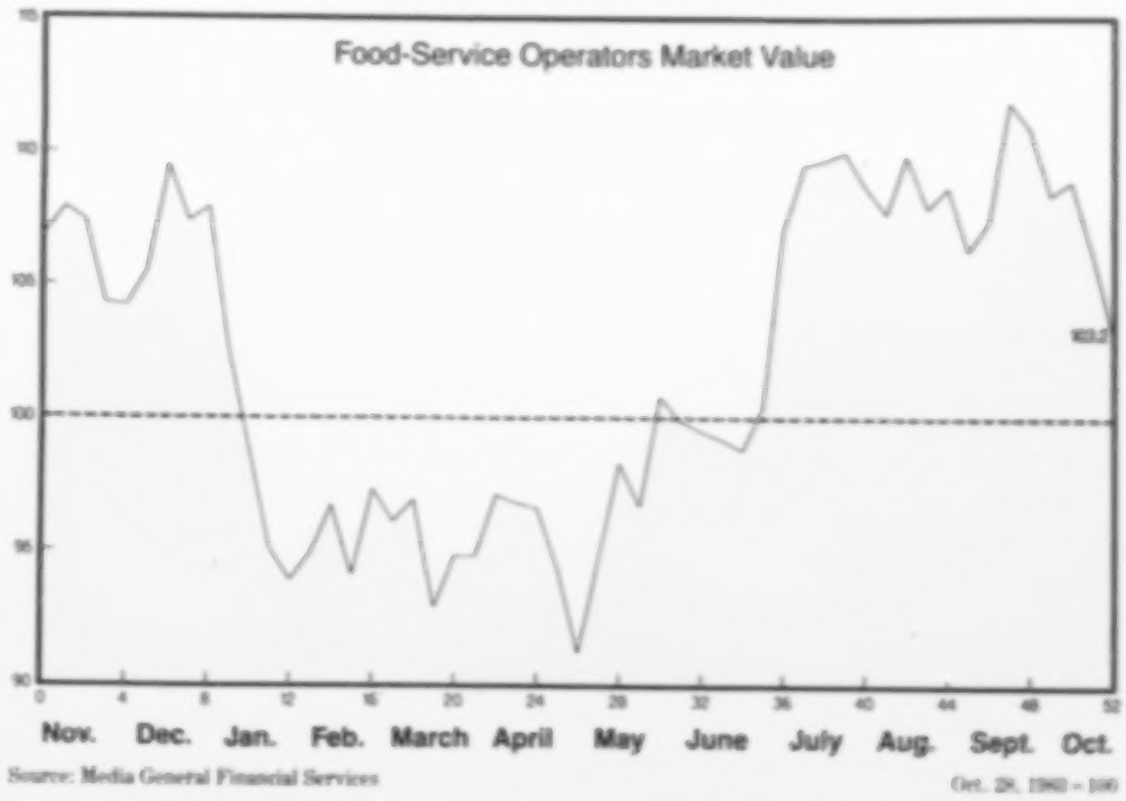
Market

N - New York Stock Exchange
A - American Stock Exchange
O - NASDAQ Over-the-Counter
M - NASDAQ National Market

Data and Table Provided by Media General Financial Services, Inc., Richmond, Virginia 23219

FOOD-SERVICE CHAIN STOCK ANALYSIS TABLE

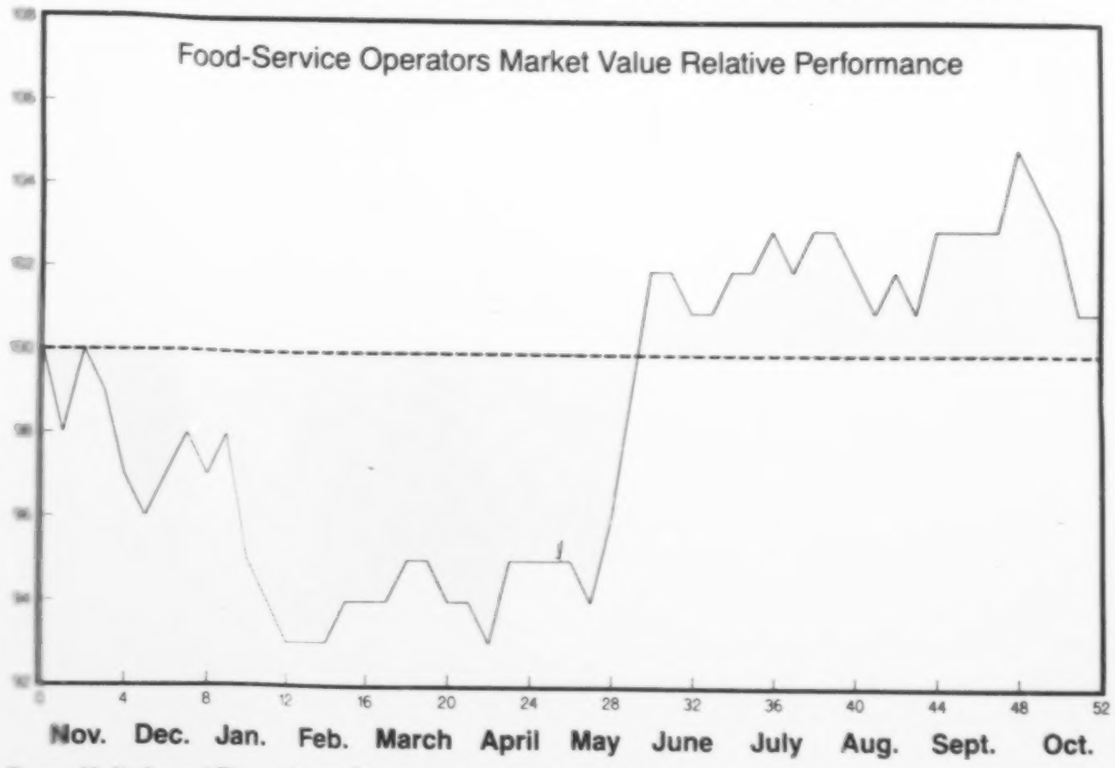
NRN *STOCK INDEX*



Source: Media General Financial Services

Oct. 28, 1983 = 100

NRN *STOCK INDEX VS. DOW JONES INDEX*



Source: Media General Financial Services

Oct. 28, 1983 = 100

Company and Market	Stock Market: 11-23-84 Close	Price: Weekly Change Amt.	Price: Weekly Change Pct.	Price: Weekly Range High	Price: Weekly Range Low	Price: 52-Week Range High	Price: 52-Week Range Low	Volume: Weekly Shares Traded Total	Volume: Weekly Shares Traded % Out	Volume: 12-Week Avg. Vol. As % Out	Volume: Volume Trend Change	P/E Ratio	Indicated Dividend Rate Amt.	Indicated Dividend Rate Yld.	Latest Report: New Report	Latest Report: Period	Latest Report: Date Ended	Latest Quarter: Revenue Amt.	Latest Quarter: Revenue Chg.	Latest Quarter: Net Income Amt.	Latest Quarter: Net Income Chg.	Latest Quarter: E.P.S. Amt.	Latest Quarter: E.P.S. Chg.	Year-to-Date: Revenue Amt.	Year-to-Date: Revenue Chg.	Year-to-Date: Net Income Amt.	Year-to-Date: Net Income Chg.	Year-to-Date: E.P.S. Amt.
	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$
1 Potato 2 O	3.63	- .13	- 3.3	3.75	3.63	12.50	3.63	98	.45	1.06	- 57.5	72.5	.00	.0	.....	6 mos.	08-84	3.3	NC	(.6)	NC	(.25)	NC	7.1	NC	(1.0)	NC	(.44)
Old Fashion Fd O	5.25	.00	.0	6.00	5.25	7.25	4.75	20	.14	.36	- 61.1	9.5	.00	.0	.....	3 mos.	08-84	3.3	37.5	.2	.0	.13	- 13.3	3.3	37.5	.2	.0	.13
Pancho Mex Buffet M	6.25	- .75	- 10.7	6.75	6.00	8.00	5.88	179	.63	.62	1.6	11.4	.13	2.1	NEW	fiscal	09-84	8.9	25.4	.5	.0	.19	11.8	31.7	26.3	1.5	25.0	.55
Peoples Rest M	.75	.00	.0	0.75	0.63	8.13	.50	1,302	1.52	5.67	- 74.1	NE	.00	.0	.....	fiscal	06-84	NC	NC	(21.8)	- 100.0	(2.61)	- 100.0	32.9	57.4	(23.8)	- 100.0	(2.85)
Piccadilly Caf M	18.75	- .25	- 1.3	19.13	18.38	24.25	13.13	280	.46	.86	- 46.5	11.6	.60	3.2	.....	3 mos.	09-84	46.4	13.7	2.7	92.9	.45	95.7	46.4	13.7	2.7	92.9	.45
Pizza Inn A	7.63	- .63	- 7.6	8.25	7.50	15.50	7.50	352	1.16	1.08	7.4	7.4	.08	1.0	NEW	9 mos.	09-84	48.6	24.6	.6	- 33.3	.20	- 33.3	135.6	21.7	2.5	- 13.8	.81
Po-Folks M	11.75	- .50	- 4.1	12.00	11.63	16.63	10.25	172	.39	1.03	- 62.1	15.7	.00	.0	.....	fiscal	09-84	31.3	46.9	1.0	150.0	.23	109.1	107.1	53.4	3.3	153.8	.75
Ponderosa Sys N	13.75	.00	.0	14.25	13.38	24.88	13.13	5,172	5.39	3.65	47.7	8.0	.40	2.9	NEW	9 mos.	11-84	122.8	33.8	2.3	109.1	.22	69.2	366.8	32.0	11.5	32.2	1.28
Primo Inc O	3.63	- .13	- 3.3	3.88	3.63	7.00	2.38	187	.68	1.37	- 50.4	33.0	.00	.0	.....	6 mos.	03-84	1.0	NC	.1	NC	.03	NC	2.0	NC	.2	NC	.06
Rax Restaurants M	10.50	- .75	- 6.7	11.25	10.25	20.50	10.25	688	1.23	.97	26.8	18.7	.00	.0	.....	3 mos.	10-83	19.0	32.9	1.4	100.0	.23	35.3	19.0	32.9	1.4	100.0	.23
Rest Assoc A	7.63	- .13	- 1.6	7.88	7.50	9.50	6.50	93	.33	.44	- 25.0	10.7	.00	.0	.....	9 mos.	09-84	35.0	- 4.1	.4	- 33.3	.14	- 39.1	97.8	- 7.3	1.0	- 23.1	.35
Restaurant Sys M	12.50	.00	.0	13.00	12.25	14.25	9.00	211	.91	.65	40.0	14.7	.00	.0	.....	9 mos.	09-84	8.6	17.8	.6	50.0	.25	25.0	27.9	26.2	1.6	60.0	.68
Ritzys G D M	2.38	- .38	- 13.6	2.88	2.38	9.25	2.25	248	.48	.88	- 45.5	NE	.00	.0	NEW	9 mos.	09-84	4.4	NC	(.5)	NC	(.11)	NC	10.6	NC	(1.6)	NC	(.31)
Rusty Pelican M	16.00	- 1.00	- 5.9	16.25	15.38	18.25	11.38	258	.93	2.97	- 68.7	18.8	.00	.0		fiscal	07-84	11.9	101.7	.7	600.0	.32	220.0	36.5	35.7	1.8	100.0	.85
Ryans Fam Steak M	19.50	- .25	- 1.3	20.25	19.25	24.75	15.50	392	.91	1.61	- 43.5	28.3	.00	.0	.....	9 mos.	09-84	7.8	39.3	.7	40.0	.17	30.8	22.7	62.1	2.3	64.3	.53
Saga Corp N	31.50	- 2.00	- 6.0	33.63	31.50	35.50	24.63	1,162	.89	.95	- 6.3	12.8	.44	1.4	.....	3 mos.	09-84	271.6	14.9	5.7	32.6	.42	20.0	271.6	14.9	5.7	32.6	.42
Sandwich Chef O	8.00	.00	.0	8.50	8.00	11.75	6.75	22	.17	.59	- 71.2	13.8	.00	.0	.....	3 mos.	09-84	6.9	13.1	.2	.0	.16	23.1	6.9	13.1	.2	.0	.16
Sea Galley M	8.38	.00	.0	8.38	8.25	11.00	7.13	520	1.32	4.22	- 68.7	8.4	.00	.0	.....	9 mos.	09-84	15.7	101.3	3.0	20.0	.76	20.6	48.3	- 10.4	5.3	130.4	1.35
Shoney's Inc M	30.25	- 1.63	- 5.1	31.75	30.13	35.13	20.00	1,241	.60	.98	- 38.8	21.9	.16	.5	.....	9 mos.	07-84	117.8	24.9	8.2	26.2	.39	25.8	360.0	22.4	21.9	28.1	1.06
Shoney's South M	14.00	- .25	- 1.8	14.25	13.88	16.59	11.00	129	.23	.59	- 61.0	11.9	.00	.0	.....	9 mos.	09-84	40.1	14.2	1.8	12.5	.32	18.5	127.3	17.2	5.8	48.7	1.00
SIS Cp M	4.75	.00	.0	5.00	4.25	10.75	4.25	73	.47	.32	46.9	33.9	.00	.0	.....	fiscal	12-83	1.5	114.3	.0	NC	.01	.0	4.5	87.5	.2	NC	.14
Sizzler Rest Intl M	16.50	- .25	- 1.5	16.50	16.25	18.75	8.75	85	.13	.81	- 84.0	14.1	.00	.0	.....	fiscal	04-84	37.7	18.6	2.4	50.0	.37	54.2	142.3	11.2	7.9	36.2	1.17
Skippers M	9.75	.13	1.3	9.88	9.50	11.50	8.00	286	1.05	.81	29.6	11.9	.06	.6	NEW	9 mos.	09-84	14.5	20.8	.5	25.0	.18	20.0	42.3	23.7	1.6	14.3	.60
So Hospitality M	4.38	- .13	- 2.8	4.50	4.38	5.13	3.75	427	.89	1.35	- 34.1	12.9	.00	.0	.....	3 mos.	08-84	10.7	33.8	.4	33.3	.08	14.3	10.7	33.8	.4	33.3	.08
Taco Viva M	7.75	.00	.0	8.00	7.25	10.25	7.00	242	1.06	.81	30.9	17.6	.00	.0		3 mos.	08-84	6.6	29.4	.3	50.0	.14	40.0	6.6	29.4	.3	50.0	.14
TGI Friday's N	9.13	.25	2.8	9.13	8.75	17.88	8.63	1,135	.99	.82	20.7	15.5	.00	.0	.....	9 mos.	09-84	72.9	15.2	2.2	- 37.1	.13	- 40.9	209.4	20.0	8.7	.0	.48
TGIF Texas O	2.38	.00	.0	2.88	2.38	7.50	2.25	9	.06	.19	- 68.4	NE	.00	.0	.....	3 mos.	03-84	2.6	NC	(.1)	NC	(.07)	NC	2.6	NC	(.1)	NC	(.07)
Transworld N	30.13	- .13	- .4	30.25	28.63	33.53	23.63	7,034	2.50	2.99	- 16.4	4.3	.40	1.3	.....	9 mos.	09-84	511.4	4.2	36.3	64.3	1.12	143.5	1479.1	7.1	85.5	89.6	2.39
USACafes M	3.75	- .25	- 6.3	3.88	3.63	5.00	2.75	73	.14	.51	- 72.5	NA	.00	.0	.....		00-00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Vicorp Restaurants M	15.63	1.25	8.7	15.88	13.25	22.00	13.25	2,215	3.34	3.16	5.7	13.4	.12	.8	.....	9 mos.	07-84	68.4	129.5	2.7	68.8	.41	46.4	157.4	170.4	5.8	100.0	.87
Victoria Stations M	3.25	- .13	- 3.7	3.25	2.75	9.63	2.75	1,990	5.62	8.36	- 32.8	NE	.00	.0	.....	6 mos.	09-84	22.2	- 3.5	(1.7)	NE	(.47)	NE	45.9	- 3.6	(2.5)	NE	(.70)
Wendys Intl N	17.50	.75	4.5	17.63	16.25	20.50	13.13	9,434	1.73	1.26	37.3	14.6	.28	1.6	.....	9 mos.	09-84	249.0	31.1	18.8	16.8	.34	13.3	694.9	34.1	51.1	26.5	.93
Wstn Steer O	10.25	- .50	- 4.7	11.00	10.25	13.25	9.00	94	.77	.63	22.2	11.1	.20	2.0	.....	6 mos.	06-84	10.3	30.4	.1	- 66.7	.07	- 65.0	19.8	26.1	.4	- 20.0	.33
Winners Cp N	5.63	- .38	- 6.3	6.38	5.38	16.25	5.38	4,645	10.62	2.83	275.3	11.5	.00	.0	.....	9 mos.	09-84	27.3	14.2	.2	- 75.0	.05	- 72.2	79.7	26.5	1.3	- 35.0	.30
Hotels, Motels, and Casinos																												
Am Motor Inns A	21.25	.13	.6	21.25	21.25	21.75	12.50	10	.01	.17	- 94.1	13.4	.16	.8	.....	fiscal	07-84	52.8	17.1	5.9	25.5	.51	- 38.6	201.1	23.8	18.4	32.4	1.59
Brock Hotel Cp N	3.50	- .50	- 12.5	3.88	3.38	7.63	3.38	1,422	1.08	1.25	- 13.6	NE	.10	2.9		9 mos.	09-84	60.0	- 26.7	(25.6)	NE	(1.95)	NE	211.0	- 10.6	(29.4)	NE	(2.00)
Hilton Hotels N	55.50	1.00	1.8	55.75	54.50	59.50	45.50	565	.22	1.12	- 80.4	22.2	1.80	3.2	.....	9 mos.	09-84	205.4	24.4	24.3	- 45.8	.93	- 44.3	504.9	3.1	68.0	- 22.3	2.56
Holiday Inns N	41.50	1.38	3.4	41.50	39.00	52.00	25.25	3,485	.97	2.13	- 54.5	12.1	.90	2.2	.....	9 mos.	09-84	473.9	6.2	49.7	4.2	1.37	9.6	1328.9	11.5	110.4	1.3	3.00
Prime Mtr Inn N	24.00	.88	3.8	24.25	22.50	25.50	16.00	502	.35	.43	- 18.6	20.0	.12	.5	.....	fiscal	06-84	22.1	29.2	4.6	27.8	.32	18.5	72.5	45.0	17.3	36.2	1.20
Ramada Inns N	6.00	.00	.0	6.13	5.75	11.63	5.50	2,578	.69	1.95	- 64.6	20.0	.00	.0	.....	9 mos.	09-84	156.3	- 3.5	6.0	- 65.5	.16	- 67.3	448.0	2.3	6.8	74.4	.18
Servico Inc M	19.88	.63	3.2	20.25	19.25	24.50	13.50	88	.28	.41	- 31.7	13.6	.00a	.0	.....	6 mos.	06-84	47.3	21.3	1.9	- 9.5	.60	- 11.8	90.2	24.8	2.8	47.4	.89
Sonesta Intl O	19.00	.50	2.7	21.00	19.00	19.00	16.50	6	.04	.03	33.3	NE	.30	1.6	.....	6 mos.	06-84	24.0	12.1	2.1	- 4.5	1.38	.7	39.5	9.1	.0	- 100.0	(.03)
Other Companies with Food-Service Operations																												
Allegheny Bev M	17.88	- .75	- 4.0	18.50	17.63	20.00	13.50	208	.35	2.05	- 82.9	11.8	.80	4.5	.....	9 mos.	09-84	167.3	27.2	2.4	- 11.1	.38	- 9.5	486.1	23.2	7.1	- 12.3	1.10
Ch Full O Nut N	8.50	.50	6.3	8.63	7.75	14.56	7.75	264	.57	.58	- 1.7	94.4	.48	5.6	.....	fiscal	09-84	30.5	10.1	(.9)	- 100.0	(.19)	- 100.0	117.4	5.2	.4	- 91.1	.09
Disney, Walt N	57.13	- 1.13	- 1.9	58.00	56.25	68.50	45.25	2,880	.86	4.22	- 79.6	20.9	1.20	2.1		fiscal	09-84	463.2	27.6	12.1	- 50.6	.38	- 45.7	1656.0	26.7	97.8	4.9	2.73
Esteban Foods O	1.75	.13	7.7	1.88	1.63	4.75	1.63	62	.26	1.23	- 78.9	NM	.00	.0	.....	9 mos.	09-84	3.5	34.6	.0	NC	.02	.0	9.8	25.6	(.1)	- 100.0	(.02)
Gen Mills N	51.00	.75	1.5	51.13	50.00	60.00	41.63	4,810	1.06	1.02	3.9	10.9	2.24	4.4	.....	3 mos.	08-84	1386.4	.6	54.1	- 25.4	1.20	- 21.1	1386.4	.6	54.1	- 25.4	1.20
Horn & Hardart A	8.88	.00	.0	9.13	8.63	24.75	8.63	1,009	.82	2.21	- 62.9	10.3	.00a	.0	.....	9 mos.	09-84	85.8	6.6	.5	- 87.8	.00	- 100.0	265.9	11.1	6.6	- 27.5	.49
Ogden Corp N	27.50	.63	2.3	27.75	26.50	32.50	24.13	716	.38	1.34	- 71.6	12.5	1.80	6.5	.....	9 mos.	09-84	512.8	23.7	8.2	- 44.6	.46	- 38.7	1612.4	28.5	31.4	- 23.0	1.63
PepsiCo Inc N	44.63	.38	.8	44.63	43.13	45.75	34.50	6,312	.67	1.15	- 41.7	13.0	1.68	3.8	.....	9 mos.	09-84	1934.3	8.0	108.6	14.2	1.14	14.0	5425.9	13.3	247.6	19.7	2.61
Pillsbury Co N	42.50	- .25	- .6	43.00	42.13	44.63	33.00	2,029	.47	.80	- 41.3	10.6	1.56	3.7	.....	3 mos.	08-84	1023.5	10.1	38.9	11.8	.90	12.5	1023.5	10.1	38.9	11.8	.90
Vie de France M	12.25	- .13	- 1.0	12.63	12.25	15.25	10.50	447	.41	.46	- 10.9	20.8	.23	1.9	.....	3 mos.	09-84	14.2	19.3	1.4	16.7	.13	8.3	14.2	19.3	1.4	16.7	.13

All data is based on sources believed to be reliable, but its accuracy is not guaranteed. Every effort will be made to correct errors, when discovered, in future issues.

Reporting Period

3 mos. - First quarter of fiscal year
6 mos. - First six months of fiscal year
9 mos. - First nine months of fiscal year
fiscal - Fiscal year
NEW - New report since last issue

General Field Footnotes

NA - Not available or not applicable.
NC - Data required for calculation currently incomplete in our files.
NE - Negative earnings invalidate calculations.
NM - No meaningful figure.
a - Under dividend amount, an 'a' indicates a stock dividend.
b - Indicates cash plus stock dividend when applied to dividend amount column.

Market

N - New York Stock Exchange
A - American Stock Exchange
O - NASDAQ Over-the-Counter
M - NASDAQ National Market

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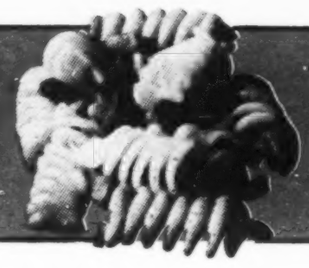

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Nation's Restaurant News®

The Weekly Newspaper of the Food-Service Industry

Vol. 18, No. 30 **Published every Monday by Lebhar-Friedman Inc.; $1 a copy, $18 a year** **December 10, 1984**

Tax plan, slowdown confront industry

Renewed meal tax plan draws fire from lobbyists

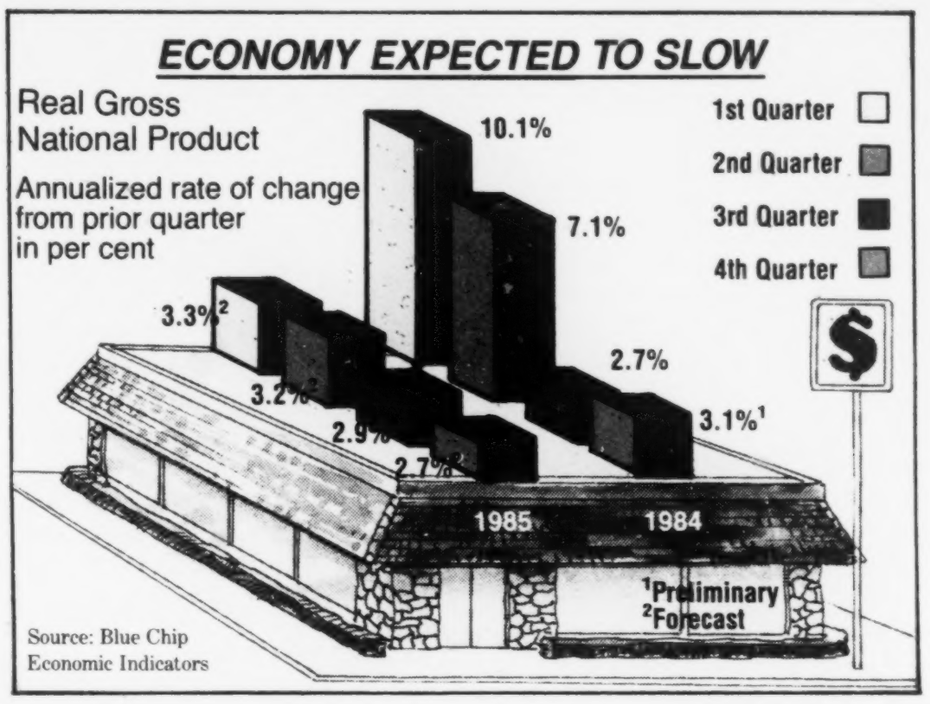
By Ken Rankin
Washington Editor

WASHINGTON — Restaurant industry lobbyists have opened fire on the Treasury Department's new plan to slice business meal tax deductions—a move they maintain will jeopardize thousands of establishments and hundreds of thousands of food-service jobs.

The plan was advanced late last month as part of Treasury Secretary Donald Regan's massive proposal to "simplify" the Federal tax system by eliminating scores of current deductions, exclusions, credits and "shelters" in return for across-the-board rate reductions.

Although the Treasury master plan would

*(See **TAX**, page 107)*



Operators review strategy as 'recession' signs grow

By Rick Telberg
Financial Editor

Still smarting from a surprise summer sales slowdown, many food-service executives are fretting over the direction of the nation's economy—a direction they fear points downward through the first half of the new year.

"We're not only heading into a recession," said Joseph Madigan, chief financial officer at Wendy's International in Dublin, Ohio. "I think we're already there."

Donald Jackson, Ponderosa Inc.'s chief financial officer in Dayton, Ohio, agrees: "Yes, we could be in a mild recession. Clearly there's been a big slowdown. We're very concerned

*(See **FUTURE**, page 107)*

High insurance rates force taverns to bite the bullet

Premiums double as liquor liability troubles proliferate

By Don Jeffrey

Passage of third-party liquor-liability state laws and the awarding of multimillion-dollar settlements in lawsuits arising from drinking-related accidents have emboldened insurance companies around the nation to more than double the premiums they charge to restaurants and taverns, according to industry sources.

And, in some states, insurance carriers are refusing to write new liquor-liability policies.

Restaurants, bars and hotels faced with these skyrocketing costs are going to have to "bite the bullet," says Minnesota Restaurant Association executive vice president Arnold J. Hewes, or else pass on the costs to customers in higher drink prices. With a national trend toward people drinking less, a move like this will only further depress profit margins.

In some states, small, independent operators, forced to choose between paying costly new premiums or operating without insurance, are talking about eliminating liquor from their menus.

Meanwhile the National Restaurant Association and a host of state associations are trying to negotiate deals with their insurance carriers to provide discounted premiums to association members who have completed the now-widespread alcohol awareness programs for bartenders and other liquor servers.

These associations are also actively lobbying state legislatures for relief from staggering settlements in third-party liquor-liability suits.

Some of the most severe conditions exist in North Carolina and Minnesota.

*(See **LIABILITY**, page 4)*

INSIDE NRN

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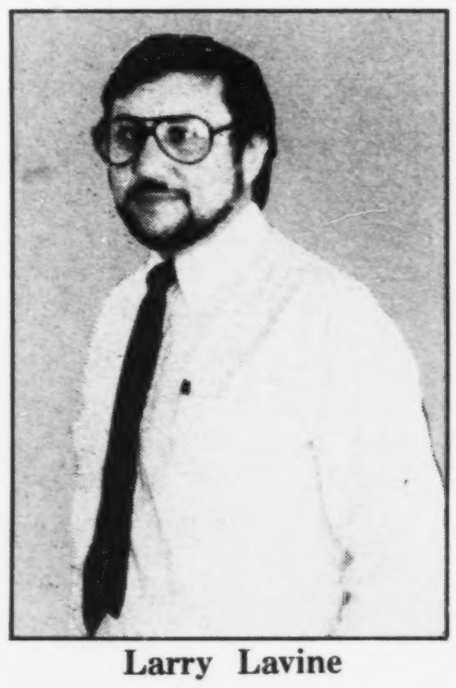
Chili's Lavine resigns; Smith named president

By Charles Bernstein

DALLAS — Larry Lavine, Chili's founder and driving force for 10 years, has resigned as president and chief operating officer to pursue his own "real estate and personal investments, business interests," and "possibly to start new restaurants." The entrepreneurial-minded Lavine is far from ready to retire at 40, but he felt it was "time to turn my chain over to the highly professional executives who can run it so well and enable me to do other things with my life."

Lavine's move is similar in philosophy to the recent resignation of San Antonio-based Fuddruckers founder, president and chief executive officer Phil Romano, who also wants to tackle new entrepreneurial challenges. Each executive would rather create and

*(See **CHILI'S**, page 101)*



Larry Lavine

Marriott vows to fight JB's lawsuit

SALT LAKE CITY — JB's Restaurants, in its lawsuit to terminate a licensing agreement with Big Boy franchisor Marriott, has charged that Marriott violated the agreement by failing to develop the Big Boy system.

If settled in JB's favor, this suit—filed last month in Federal District Court in Salt Lake City—would deal a severe blow to Marriott's 860-unit Big Boy system, still reeling from the defection of its biggest franchisee, Shoney's, earlier this year.

A spokesman for Marriott, in Bethesda, Md., said the company was "disappointed" with JB's action because it had "worked very closely" with franchisees lately to "unify the system."

Marriott has vowed to fight the suit and, at presstime, was considering several options, including a countersuit and the purchase of some of JB's Big Boy restaurants.

Meanwhile Marriott has announced the sign-

*(See **JB'S**, page 107)*

Shopping-mall version of Bakers Square due

Vicorp to launch new concept in January

By Richard Martin
West Coast Editor

DENVER — Vicorp Restaurants is launching a shopping-mall version of its Bakers Square fresh pie/coffee shop concept in existing Bakers Square markets.

A prototype of the mall concept, called A Taste of Bakers Square, will have its debut in a suburban shopping complex near Cleveland in mid-January. Four more test units are slated to follow in rapid succession, in Chicago, Milwaukee and Detroit and, by late April, in downtown Minneapolis.

A profile of top Vicorp executives Gordon Miles and Buck Frederickson appears in the Focus section.

While preparing to expand its 60-unit Bakers Square chain into 95 newly acquired Sambo's units in California, Vicorp has geared the self-serve mall concept to extract greater productivity from its existing baked goods commissaries. At the same time Vicorp would more fully tap the same customer base that now supports the full-service chain, but for lower per-unit start-up costs.

Analysts suppose that unit margins in the Bakers Square mall vehicle could range from 15% to 20%, and even higher, because of the smaller overhead of a downscaled, self-service format.

But Vicorp executives say that a 14%-18% range for store operating profit may be more realistic, in light of soaring mall rental charges. Annual sales per mall unit of $400,000 to $500,000 are projected, compared to a $1.15 million average in full-scale Bakers Squares, which have operating margins of about 20%.

Since it bought the 60 Bakers Square (formerly Poppin' Fresh) restaurants from Pillsbury last year for $38 million, Vicorp has successfully boosted annual per-store averages and operating margins from an estimated $900,000 and 18%, respectively, helping provide impetus for the company's mall spinoff aspirations.

Start-up costs of at least $200,000 per mall unit will go toward the fine wood wainscoting, etched glass, marble-topped tables and the carpeting being used to impart a "country European" ambience to the stores, which will seat from 30 to 60, depending on available space.

Vicorp expects that sales patterns in the café/bakery mall units will roughly match those of the full-scale restaurants, which generate 25% of all sales from whole pies to go, 22% from on-premise consumption of a piece of pie and a beverage, and the balance from other sit-down menu items.

An estimated average transaction figure in mall stores of under $5 would include sales from an abbreviated menu, including soups, salads, chicken pot pie, chili and one deli sandwich, called a guillotine sandwich, sold in 3-in. multiples or in 28-in. whole sandwiches.

As in Bakers Square units, A Taste of Bakers Square outlets will sell commissary-prepared, premise-baked fruit pies, French bread, danish pastries, brownies and muffins, along with cream pies completed in the commissaries.

"Studies we've done show our [existing] customers will use these units in the same way as Bakers Square restaurants," said Noel Hales, Vicorp corporate vice president responsible for mall development. The same studies Hales cited also persuaded Vicorp to avoid the fast-food connotations of the concept's original name, Bakers Square Express, and to satisfy customers' preferences for a more

*(See **VICORP**, page 101)*

COMMODITIES

Broiler production set to rise; demand strong

NRN Special Report

Poultry feed, especially soybean meal, is moderating in price, and broiler producers plan to continue the increased production that started at the beginning of the fall. Heavy supplies of soybeans and soybean products on the world market have put a damper on exports. So stocks are building as a result of this year's bumper crop.

Broiler production was up 10% to 11% in November over last year's output, and broiler raisers are projecting 12% during January and February. The increased broiler output might be expected to put pressure on pork and beef prices under normal circumstances, but these aren't normal times.

A rapidly increasing demand for processed chicken products, particularly for fast feeders and theme operators, has put upward pressure on prices of the birds despite the increased production levels. The big demand is for chicken breasts, which are bringing higher prices, both in the foodservice and consumer markets. Matching that demand is the public's growing appetite for chicken nuggets.

Red Meat Supplies Remain Ample

The U.S. Department of Agriculture reported that on Nov. 1 there were 7% more cattle on feedlots than at the same period in 1983. This heavy feeder population, combined with

*(See **MEAT**, page 101)*

PRICE MOVEMENT AT A GLANCE

Cash Prices	Nov. 26, 1983	Oct. 26, 1984	Nov. 26, 1984
Apricot halves, Grade A frozen, 32-lb. tins, Calif. (lb.)	$ 0.55	$ 0.56	$ 0.53
Beans, green, Fancy cut 4s, N.Y. State (6/10)	$10.25	$10	$11.25
Beef, Choice, 700-900 lb., Midwest (lb.)	$ 0.97	$ 0.94	$ 1.01
Broilers, Grade A dressed, Icepack, N.Y.C. (lb.)	$ 0.6296	$ 0.5063	$ 0.5299
Cocoa, raw, Ivory Coast, metric ton, dockside N.Y.C. (lb.)	$ 1.099	$ 1.133	$ 1.071
Eggs, Grade A, large white, Chicago (doz.)	$ 0.94	$ 0.58-$0.60	$ 0.73-$0.75
Lettuce, iceberg, Calif. (24s)	$ 6	$ 5-$8	$ 3
Pepper, black, N.Y.C. (lb.)	$ 1.10	$ 1.19	$ 1.04
Pork loins, No. 1, 14-17 lb., Midwest (lb.)	$ 0.82	$ 0.83	$ 0.88
Vegetables, mixed, frozen, West Coast (lb.)	$ 0.51	$ 0.52-$0.53	$ 0.54

Source: NRN Research

Prices listed are packers' f.o.b. plant, unless specified, and do not represent the prices paid by the operator. This list is only a reference to indicate price trends against benchmarks of one year ago and one month ago. Products listed are those showing marked movement in price.

New Jersey Casino Commission questions Hilton on lawyer tie

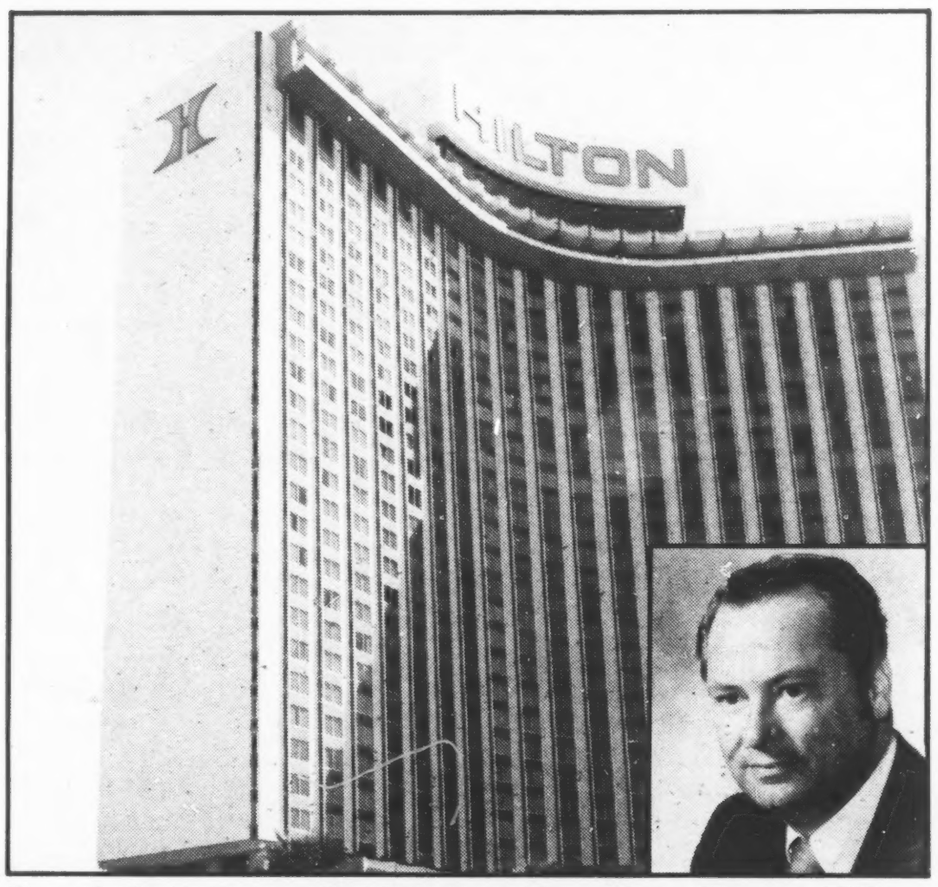
By Peter Romeo

ATLANTIC CITY — Hilton Hotels' past dealings with a lawyer allegedly linked to organized crime have come back to haunt the chain in its efforts to license a casino-hotel scheduled to open here in May 1985.

The New Jersey Casino Control Commission has been questioning Hilton officials about their decision to continue using attorney Sidney Korshak even after he was identified in the press as being a "senior adviser" to Chicago organized crime figures.

Hilton Hotels chairman Barron Hilton admitted during his testimony that, in hindsight, the chain should have severed relations with Korshak when the news reports first appeared in 1976. But an in-house investigation conducted at the time by Hilton's legal department, he pointed

*(See **HILTON**, page 101)*



Board chairman and chief executive officer Barron Hilton (inset) and one of Hilton's two Las Vegas properties.

Days Inn explores restaurant options

ATLANTA — With a new course plotted for its lodging group, Days Inns of America Inc. is calling in consultants to determine what changes may be necessary for its TastyWorld and DayBreak restaurant operations.

One of the more important questions the consultants will have to solve is whether to allow Days Inns properties to begin selling liquor. The hotels have been forbidden to do so since the chain's inception in 1971 because of the staunch religious beliefs of its founder, the late Cecil Day. Day's family, most of whom are also strict Baptists, was the chain's principal owner until its $618 million sale to Reliance Capital Group earlier this year.

Days Inns is in the process of developing more luxurious and higher-priced hotels, like its flagship Days Inn here, within the downtown areas of large cities and in suburbs—locations that seem to mandate at least one lounge.

However, the chain's franchisees warned Reliance Capital at the time of its purchase that they'd be greatly concerned about the addition of lounges within any Days Inn.

As Edward Young, president of the Independent Association of Days Inns, pointed out at the time, many of the franchise group's members are also Baptists.

Though best-known as a ho-

*(See **DAYS**, page 101)*

Mellett leaves PepsiCo for Coca-Cola vp post

By Charles Bernstein

ATLANTA — Coca-Cola has lured away an archrival, Pepsi-Cola USA fountain-food service division president Edwin Mellett, as executive vice president of Coke USA here.

Bryan Dyson, Coke USA president, hailed the move as greatly strengthening Coke's management and said it would also free him for corporate strategic planning and other corporate duties as senior vice president of the parent Coca-Cola Co.

In Purchase, N.Y., Ronald Tidmore, 39, a seven-year PepsiCo veteran, moves up from Pepsi-Cola USA sales chief to succeed Mellett, who is 45 and a 12-year PepsiCo veteran. John Costello goes from marketing senior vice president to the new combined post of marketing and sales senior vice president for bottle and can operations.

Mellett has been instrumen-

*(See **PEPSI**, page 107)*

Industry-related injuries, illnesses up in 1983

WASHINGTON — Although the latest Occupational Safety and Health Administration (OSHA) figures indicate continued improvement in overall United States workplace safety since 1979, those same Labor Department statistics show a dramatic rise in job-related illnesses and injuries in the food-service industry.

Despite the "four-year trend of improvement" in job-related deaths, injuries and illnesses announced by Labor Department officials—down from 9.5 injuries and illnesses per 100 full-time workers in 1979 to 7.6 in 1983—comparable statistics on restaurants and taverns show an 11.5% increase (from 6.9 injuries and illnesses per 100 full-time workers in 1980 to 7.8 last year).

Increases were posted for injury-related lost workdays within the food-service segment of retail trade. Lost workdays in eating and drinking places climbed from 34 annual days per 100 full-time workers in 1982 to 40 in 1983—compared with private sector totals that decreased.

The 15% jump in restaurant and tavern employee injury-related lost workdays last year is part of a larger continuing trend. In 1980 food-service employees lost 29.8 workdays because of injury, and 30.4 days were lost the following year for a 25.5% overall increase from 1980 to 1983.

Although injury-related lost workdays did increase 9% overall from 1982 to 1983 for retail trade, the food-service industry posted the largest increase.

Within retail trade, food stores (up 11.4%), general merchandise stores and all other trade segments apart from auto dealers and service stations reversed the national private sector trend and posted 1982 to 1983 injury-related lost workday rises.

Restaurants and taverns also ran counter to the overall national workplace safety trend in workers injured per 100 in 1982 and 1983. Although private sector totals decreased from 7.6 workers in 1982 to 7.5 in 1983, the number of injured food-service workers rose slightly from 7.5 employees per 100 in 1982 to 7.7 last year.

Lost workday cases attributable to injuries remained static at the national level (3.4 incidents per 100 workers for 1982 and 1983), but eating and drinking places rose from 2.9 incidents in 1982 to 3 incidents last year—an increase identical to retail trade as a whole.

The incidence rate for non-fatal cases without lost workdays caused by injuries also remained static for the private sector as a whole and general retail trade. However, food-service incidents rose from 4.6 per 100 workers in 1982 to a 1983 total of 4.7.

Although many of the food-service industry's safety totals remain better than comparable figures for the private sector in general—and manufacturing industries in particular—the trend among restaurants and taverns does not mesh with Labor Department officials' claims of "achievement" in workplace safety.

"It is very gratifying that every major statistical indicator of workplace" injuries and illnesses is "at the lowest level ever recorded," OSHA head Robert A. Rowland said.

INJURY INCIDENCE RATES PER 100 RESTAURANT AND TAVERN WORKERS

Total Cases	Lost Workday Cases	Nonfatal Cases w/o Lost Wkdays	Lost Workdays
1983:7.7	3.0	4.7	40.0
1982:7.5	2.9	4.6	34.0
1981:7.2	2.7	4.5	30.4
1980:6.8	2.6	4.2	29.8

INJURY AND ILLNESS INCIDENCE RATES PER 100 RESTAURANT AND TAVERN WORKERS

Total Cases	Lost Workday Cases	Nonfatal Cases w/o Lost Wkdays	Lost Workdays
1983:7.8	3.0	4.7	40.5
1982:7.6	2.9	4.7	34.4
1981:7.3	2.8	4.5	30.7
1980:6.9	2.6	4.3	30.5

Source: U.S. Department of Labor

Vic Station has $1.65 million 2nd-qtr. loss

LARKSPUR, Calif. — Beleaguered Victoria Station continued to suffer declining same-store sales while racking up a net loss of $1.65 million for the second quarter, ended Sept. 16, compared to a net loss of $1.05 million in the same period last year. Revenue in the second quarter was $22.2 million, off nearly $880,000 from last year.

The 90-odd-unit company's quarterly shortfall brings its aggregate net loss over the last 5½ years to more than $23.7 million. Declining sales in the second quarter were blamed partly on fewer operating units than in the previous year and on the closure of two units during their conversion to a new upscale hamburger concept, Bonkers.

Company officials reported average unit volumes down "only slightly" because of higher sales in the three units so far converted into Bonkers outlets.

Victoria Station is reportedly still attempting to secure financing for additional conversions.

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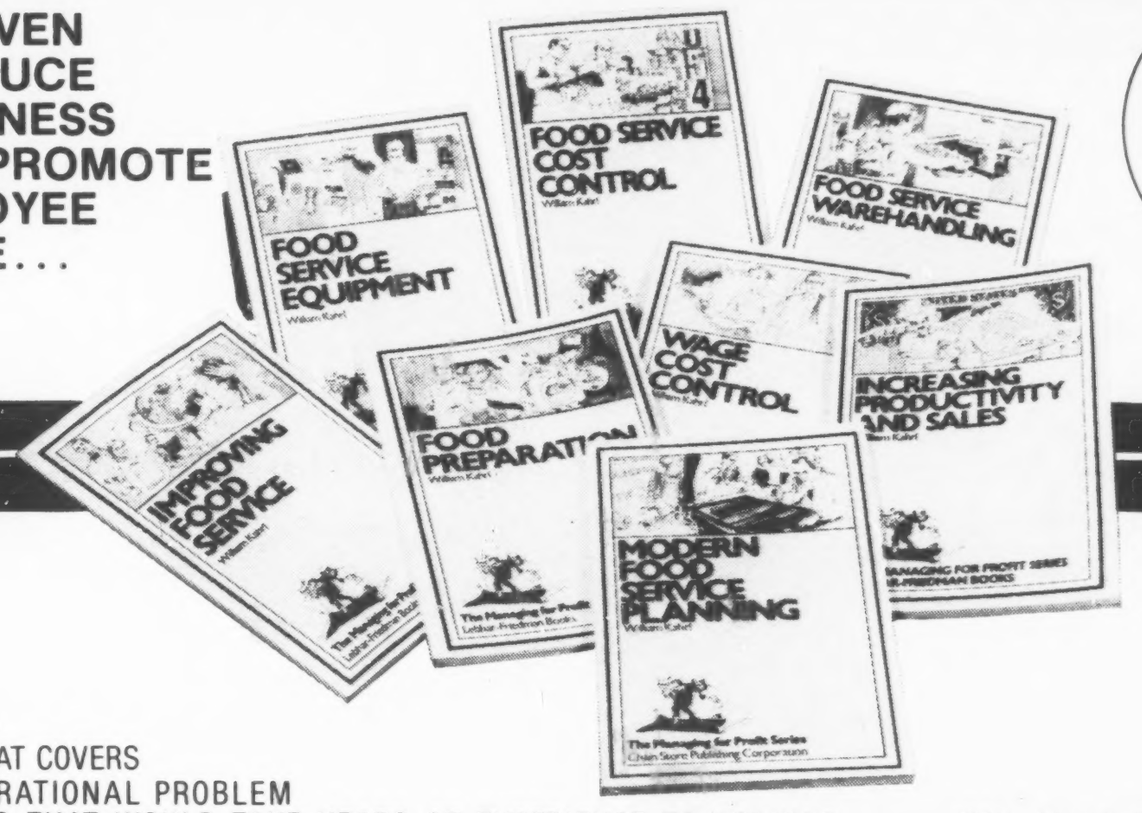

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